



OUR PROFILE

BRAGARD experience and specialization in the Banking and Capital Market has gained the firm both national and international recognition. This is the result of over more than 20 years of hard work and dedication in the abovementioned sector, providing legal and structuring services for all of the participating agents of the financial market.

In the Uruguayan market, our firm is well known for representing several financial intermediary institutions, brokers, stock exchanges, investment funds administrators, pension funds, financial and general trusts, credit administration offices, financial advisors, placement agents, Financial Bank offices, multilateral organizations, among others.

It is important to point out that BRAGARD has actively participated in the vast majority of transactions developed in the Uruguayan market, advising all different kind of participants. This includes the creation of a commercial bank, acquirement of banking heritage, issuance of shares by means of public offering, issuance of negotiable bonds, financial trusts constitution, representing multilateral organizations in financial projects, obtaining diverse licenses by the regulating entity, advising stock exchanges, underwriting and advising institutional investors. This wide experience allows our firm to deeply comprehend the complex operations that take place in the financial intermediation market, as well as the existing processes of the capital market, therefore fully understanding the different interests and risks at stake.



Our firm is proud to count with a hardworking team of professionals who have real work experience in the banking and financial sector as well as an outstanding preparation, both equally necessary in order to work in this area where specialization and creativity are required. Our team members are being constantly trained and mentored as to offer the client innovative solutions, always in compliance with the applicable legislation. Moreover BRAGARD's professionals are deeply committed with education and academics by offering classes to law students, writing newsletter articles, giving conferences on the different topics of specialization.

BRAGARD's work structure, consists highly on creating a tight bond with our clients, working in collaboration and maintaining a close, interactive relationship that allows us to better understand their business, and therefore being able to provide them a personalized and unique service in accordance to their needs.

We have provided advise in the registration process of the only Uruguayan company registered in the New York Stock Exchange and have recently advised another company in the TSX Venture Exchange in Toronto. Moreover it has also been registered under the "Registro de Valores de la Bolsa de Montevideo", (Montevideo Stock Exchange, Securities Registry) in order to operate as a Capital Markets Structuring Agent.

REPRESENTATIVE OPERATIONS

INTERNATIONAL CANNABIS CORP.

Legal advisor of the company in its IPO on TSX Stock Exchange (Toronto).

TIERRAS IRRIGADAS FINANCIAL TRUST

Arranger and legal advisor of the issuance. USD 50.000.000.

FONDO DE TIERRAS FINANCIAL TRUST

Legal advisor in its recurrent activity.

CAPITAL FUND

Legal advisor of Fondo de Ahorro Previsión as investor.

ISUSA

Legal advisor of the issuance. Negotiable bonds. USD 5.000.000.

CASASURU FINANCIAL TRUST

Legal advisor of Fondo de Pensión as investor.

ROFEX URUGUAY FINANCIAL FUTURES AND OPTIONS EXCHANGE

Rofex's legal advisor on the total acquisition of the company's shares.

INFRAESTRUCTURA CAF FUND

Legal advisor of Fondo de Ahorro Previsional, as investor.

CITRÍCOLA SALTEÑA

Legal advisor of Puente Corredor de Bolsa S.A. as placement agent and underwriter. Negotiable bonds. USD 11.000.000.

LA TAHONA

Puente and Rospide's advisor. Prime placement agents. Negotiable bonds. USD 20.000.000.

COLONIA ARIAS FINANCIAL TRUST

Legal advisor of Fondo de Pensión, as investor.

REPRESENTATIVE OPERATIONS

FANAPEL

Legal advisor of Puente Corredor de Bolsa S.A., regarding the structuring and public placement offering of the issuance of USD 11.000.000 of negotiable bonds.

UNION AGRICULTURE GROUP

Legal advisor on the structuring of the issuance of shares by means of public offering. USD 9.000.000.000.

SCOTIABANK URUGUAY

Legal advisor as Registered Entity, Fiduciary Entity and Payment Agent on the Isusa issuance.

ISUSA

Legal structurer of a negotiable bond issuance.

CRÉDIT AGRICOLE

Provide advise on the funding to Limday.

CORPORACIÓN VIAL DEL URUGUAY.

Legal advisor and structurer in the issuance program of USD 100.000.000 negotiable bonds and guaranty trust.

CHINA DEVELOPMENT BANK

Advisor in the funding of Chery Automobile. USD 20.000.000.

CII, NUEVO BANCO COMERCIAL Y BANCO ITAÚ

Advisor in the funding of Schandy/Teyma. USD 40.000.000.

PENSION FUND

Investment advisor on several bond issuance and other financial products, by diverse multilateral organisms.

CHINA DEVELOPMENT BANK

Advisor in the funding of Nuevo Banco Comercial. USD 10.000.000.

CRÉDIT AGRICOLE

Funding of Ontur International.

AWARDS AND RECOGNITIONS

The most prestigious international publishers focused on legal services recognize BRAGARD as a leading legal firm in the Uruguayan market and in the region, highlighting the level of excellence of our work and distinction of our professionals. Our associates and partners have also been recognized individually for their work in their own areas of practice.



"Lawyers from BRAGARD are praised for being "experienced", "amazing", and "solutions-oriented"; ..." its client relationships go back several years." (**"CHAMBERS AND PARTNERS"**).

"Jean Jacques Bragard of BRAGARD receives high praise from clients for his "good financial mind, creativity and responsiveness." He has solid knowledge of banking, capital markets, trusts and financial M&A." (**"CHAMBERS AND PARTNERS"**).



BRAGARD is a firm with "...a visible portfolio of M&A, and banking and finance work and speedy legal advisors." Clients recommend BRAGARD for being "...excellent lawyers who are always accessible" and "offering innovative solutions." (**LATIN LAWYER 250**).

BRAGARD is considered a "Bold firm with finance strength." (**LATIN LAWYER 250**).



"The corporate and finance-focused BRAGARD has an impressive client roster and impresses with the significance of the transactions it has undertaken"; "it offers excellent legal advice, and is thorough and practical"; lawyers of the firm "...are very professional and responsive, and have proved they work well under pressure." (**LEGAL 500**).



BRAGARD has a "...strong focus on financial and corporate matters that many lawyers (in the uruguayan market) expect to do very well"; it is considered by competitors to be a "firm with very good quality." (**INTERNATIONAL FINANCIAL LAW REVIEW**).





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